

| Indices | 20-Dec | 19-Dec | % Chg. | Major Indices | 20-Dec | 19-Dec | % Chg. | FII's & DII's in equity | ₹ Crs | | | |
|-----------------------------|--------|--------|--------|----------------------------|--------|--------|---------------------------------------|--|-----------|-----------|-----------|-----------|
| S&P BSE SENSEX | 33,777 | 33,837 | -0.18% | Dow Jones Industrial | 24,727 | 24,755 | -0.11% | 20-Dec | Buy | Sell | Net | |
| S&P CNX NIFTY | 10,444 | 10,463 | -0.18% | Nasdaq Composite Indx | 6,961 | 6,964 | -0.04% | FII / FPI Investments | 4,777 | 6,282 | -1,505 | |
| NIFTY MID100 | 20,550 | 20,422 | 0.63% | CAC 40 Index | 5,353 | 5,383 | -0.56% | DII's Investments | 4,389 | 4,242 | 146 | |
| NIFTY SML100 | 8,717 | 8,683 | 0.39% | FTSE 100 Index | 7,525 | 7,544 | -0.25% | FII's contribution to the total turnover | 32% | | | |
| BSE Sectoral Indices | | | | DAX Index | 13,069 | 13,216 | -1.11% | DII's contribution to the total turnover | 25% | | | |
| NIFTY REALTY | 330 | 321 | 2.95% | Major Asian Indices | | | FII's in Derivatives (F&O) | | | ₹ Crs | | |
| NIFTY MEDIA | 3,405 | 3,380 | 0.72% | Hong Kong | 29,234 | 29,254 | -0.07% | 20-Dec | Index Fut | Index Opt | Stock Fut | Stock Opt |
| NIFTY METAL | 3,806 | 3,781 | 0.66% | Nikkei 225 | 22,892 | 22,868 | 0.10% | Net | -348 | 1,629 | 1,154 | -119 |
| NIFTY IT | 11,304 | 11,241 | 0.57% | Korea | 2,472 | 2,479 | -0.25% | OI | 17,870 | 106,784 | 74,061 | 5,923 |
| NIFTY INFRA | 3,551 | 3,543 | 0.22% | Shanghai | 3,288 | 3,297 | -0.27% | Chg.OI | 6.9% | 2.8% | -2.0% | 8.2% |
| NIFTY FMCG | 26,730 | 26,694 | 0.13% | Taiwan | 10,505 | 10,467 | 0.36% | FII's contribution to the total F&O turnover | 24% | | | |
| NIFTY CONSUMPTION | 5,068 | 5,075 | -0.14% | Commodities (MCX) | | | Curr. Derivatives (NSE) | | | 20-Dec | 19-Dec | % Chg. |
| NIFTY PHARMA | 9,285 | 9,300 | -0.15% | Aluminium (29DEC201 | 135.0 | 133.9 | 0.82% | USDINR 27-DEC-2017 | 64.14 | 64.10 | 0.07% | |
| NIFTY AUTO | 11,954 | 11,992 | -0.32% | Copper (28FEB2018) | 454.0 | 448.5 | 1.24% | EURINR 27-DEC-2017 | 76.00 | 75.73 | 0.36% | |
| NIFTY ENERGY | 14,263 | 14,313 | -0.35% | Crude (19JAN2017) | 3,716 | 3,698 | 0.49% | JPYINR 27-DEC-2017 | 56.73 | 56.96 | -0.40% | |
| NIFTY FIN SERVICE | 10,476 | 10,522 | -0.44% | Gold (05FEB2017) | 28,493 | 28,405 | 0.31% | GBPINR 27-DEC-2017 | 85.96 | 85.76 | 0.23% | |
| NIFTY BANK | 25,592 | 25,716 | -0.48% | Silver (05MAR2017) | 37,646 | 37,392 | 0.68% | | | | | |
| NIFTY PSU BANK | 3,785 | 3,829 | -1.15% | | | | | | | | | |

| Company | LTP | Chg | % Chg |
|------------|------|------|-------|
| HINDALCO | 258 | 4 | 1.5 |
| ONGC | 188 | 3 | 1.5 |
| HINDUNILVR | 1367 | 17 | 1.3 |
| HEROMOTOC | 3747 | 46.3 | 1.3 |
| INFY | 1016 | 12 | 1.2 |

| Company | LTP | Chg | % Chg |
|------------|-------|------|-------|
| EICHERMOT | 30199 | -624 | -2.0 |
| DRREDDY | 2360 | -40 | -1.7 |
| BHARTIARTL | 529 | -8 | -1.5 |
| M&M | 1534 | -22 | -1.4 |
| TATASTEEL | 702 | -8 | -1.1 |

| Company | LTP | Chg | % Chg |
|------------|-----|-----|-------|
| DLF | 245 | 11 | 4.7 |
| CROMPTON | 272 | 12 | 4.6 |
| GLENMARK | 559 | 17 | 3.1 |
| TATAMTRDVR | 238 | 5 | 2.2 |
| JSWSTEEL | 263 | 6 | 2.2 |

| Company | LTP | Chg | % Chg |
|------------|-------|------|-------|
| PNB | 171 | -8 | -4.4 |
| DRREDDY | 2356 | -43 | -1.8 |
| MOTHERSUMI | 385 | -7 | -1.8 |
| EICHERMOT | 30255 | -540 | -1.8 |
| BHARTIARTL | 529 | -8 | -1.5 |

| Company | LTP | Chg | % Chg |
|----------|-----|-----|-------|
| RCOM | 17 | 5 | 35.2 |
| RAMCOCEM | 808 | 92 | 12.9 |
| RPOWER | 40 | 3 | 6.9 |
| RELINFRA | 466 | 23 | 5.2 |
| CROMPTON | 272 | 12 | 4.6 |

| Company | LTP | Chg | % Chg |
|-----------|-------|------|-------|
| BANKINDIA | 174 | -7 | -3.9 |
| BLUEDART | 4484 | -136 | -3.0 |
| PAGEIND | 24683 | -668 | -2.6 |
| RAJESHXPO | 804 | -16 | -1.9 |
| ALKEM | 2144 | -39 | -1.8 |

| Company | LTP | Chg | % Chg |
|------------|-----|-----|-------|
| MOREPENLAE | 30 | 5 | 20.0 |
| MTNL | 26 | 4 | 19.2 |
| SHANTIGEAR | 175 | 28 | 19.0 |
| ELECON | 111 | 16 | 16.8 |
| RJL | 372 | 47 | 14.5 |

| Company | LTP | Chg | % Chg |
|------------|-----|------|-------|
| BRFL | 169 | -19 | -10.0 |
| BALASORE | 70 | -5 | -7.0 |
| INDORAMA | 45 | -3 | -6.5 |
| 3IINFOTECH | 4 | -0.3 | -5.7 |
| STEELXIND | 35 | -1.8 | -4.9 |

Domestic Market View

Markets to extend the consolidation mood with a somber start

The Indian markets after completely losing their momentum in the final hours, ended marginally in the red in the last session. Today, the start is likely to remain cautious and bourses will extend their consolidation mood. Traders will be concerned with the details of the minutes of the MPC meeting held on December 5 and 6 released by the RBI, where RBI Governor Urjit Patel flagged concerns over rising global oil prices and uncertainties on fiscal and external fronts. Two other members in the panel, Deputy Governor Viral Acharya and Executive Director Michael Debabrata Patra, flagged the issue of inflation in petroleum products. Meanwhile, the Union Cabinet approved the Consumer Protection Bill, 2017, paving the way for its introduction in Parliament. Once approved by Parliament, the new law will replace the current Consumer Protection Act, 1986. There will be some buzz in the textile stocks, as the Cabinet Committee on Economic Affairs has approved the scheme for Capacity Building in Textile Sector (SCBTS). The scheme will be applicable from 2017-2018 to 2019-2020 with an outlay of Rs 1,300 crore.



Domestic Market Overview

Benchmarks snap four days gaining streak; end with marginal losses

Snapping four days gaining streak, Indian equity benchmarks ended the choppy day of trade slightly in red, as traders opted to book profit near all time high levels. After making cautious start, markets gained some traction and entered into green terrain to trade above neutral lines for most part of the day with traders getting some support from Commerce & Industry Minister Suresh Prabhu's statement that the government is working on a strategy to boost share of services in total exports from the country. He said 'In my opinion services should be one of the most critical drivers of the growing economy and must be brought to the forefront'. Prime Minister Narendra Modi's electoral victories in key states continued to lend support to the markets, but focus has now shifted to Budget and macros.

However, sharp selling in last leg of trade played spoil sports for the local bourses and dragged them back into red terrain. Sentiments turned down-beat after Federation of Indian Chambers of Commerce and Industry (FICCI) in its latest quarterly survey has said that manufacturing sector outlook is slightly less optimistic in third quarter of the current fiscal year (Q3). It reported that overall the capacity utilization in manufacturing remains low. The average capacity utilization for the manufacturing sector is about 75% for Q-2 2017-18 as reported in the survey which is similar to that of Q-1 2017-18. Meanwhile, some caution set in ahead of the release of the minutes from the Reserve Bank of India's policy meeting earlier this month in which the policy rate was kept unchanged.

PSU banking stocks edged lower despite global rating agency Moody's latest report highlighting that capital raising by a number of public sector banks (PSBs), including PNB and UBI, is credit positive because it will help improve their loss-absorbing buffers. Moody's said that it signals improved access to the equity capital markets and will reduce PSBs' dependence on fund infusion from the government. Stocks of select cement companies edged lower after India Ratings and Research (Ind-Ra) in its latest report has said that the operating profits of cement companies in India, which use a high proportion of pet coke, may fall by around one percent, following the government's decision to hike the import duty on petcoke from the current 2.5 percent to 10 percent. However, oil companies stocks remained buzzing, as the Finance minister Arun Jaitley said that the Centre favours including petroleum products in the ambit of the Goods and Services Tax (GST) but it would want a consensus with the States before taking such a step.

Global Market Overview

Asian markets make a mixed closing on Wednesday

Asian equity markets made a mixed closing on Wednesday as the final vote on the US tax bill entered a crucial phase. Senate Republicans voted late Tuesday night to approve their final tax overhaul, which would cut taxes for businesses and individuals while widening American budget deficit and income inequality. However, a technical vote in the House is still needed before it can be sent to President Donald Trump's desk. China stocks ended lower in thin trade and as liquidity in the banking system tightened. Meanwhile, Hong Kong stocks ended slightly in red as weakness in financial and IT stocks offset strength in property and utility plays. Though, Japanese shares ended a choppy session marginally higher as a weaker yen on US tax cut hopes and gains in the financial sector helped outweigh renewed sell-off in construction shares in the wake of bid-rigging allegations.

US markets closed lower as tax bill awaits Trump's signature

The US markets closed lower on Wednesday, with the Dow and S&P 500 retreating from record levels for a second session, as congressional Republicans sent tax-cut legislation to President Donald Trump for his signature. The Republican-controlled US House of Representatives gave final approval to the biggest overhaul of the US tax code in 30 years, sending a sweeping \$1.5 trillion tax bill to President Donald Trump for his signature. In sealing Trump's first major legislative victory, Republicans steamrolled opposition from Democrats to pass a bill that slashes taxes for corporations and the wealthy while giving mixed, temporary tax relief to middle-class Americans. The House approved the measure by 224-201, passing it for the second time in two days after a procedural foul-up forced another vote. The Republican-led Senate had passed it 51-48 in the early hours of Wednesday.

Index Futures

| (OI in '000 Shares) | Future | Chg | Spot | Chg | Prem / | Total Open Interest | |
|---------------------|--------|-------|--------|-------|--------|---------------------|---------|
| | 20-Dec | (%) | 20-Dec | (%) | Disc | 20-Dec | Chg (%) |
| NIFTY | 10,470 | -0.01 | 10,444 | -0.18 | 25.9 | 23,402 | 5.76 |
| NIFTYIT | 11,300 | 0.57 | 11,304 | 0.57 | -4.2 | 31 | 5.73 |
| BANKNIFTY | 25,663 | -0.45 | 25,592 | -0.48 | 71.3 | 1,532 | -5.05 |

Increasing OI, Increasing Delivery Qty & Increasing Price in Stock Futures (Open Interest in '000 Shares)

| Symbol | Total OI | | Del Qty Cash Market | | Prev % Del. | Increase Del Qty | Spot (₹) | Fut (₹) | Spot Chg (%) | Fut Chg (%) | Prem / Disc |
|------------|----------|--------|---------------------|--------|-------------|------------------|----------|---------|--------------|-------------|-------------|
| | 20-Dec | % Chg. | 20-Dec | % Del. | | | | | | | |
| DLF | 52,245 | 15% | 1,363,027 | 8% | 12% | 865,060 | 245 | 246 | 4.8% | 4.7% | 0.6 |
| NCC | 29,520 | 13% | 1,791,215 | 20% | 23% | 765,926 | 129 | 130 | 4.0% | 4.2% | 0.5 |
| ARVIND | 7,840 | 13% | 633,080 | 21% | 16% | 398,971 | 455 | 456 | 3.1% | 3.1% | 1.8 |
| JISLJALEOS | 49,734 | 13% | 8,720,592 | 25% | 19% | 1,649,406 | 127 | 128 | 4.2% | 4.7% | 0.4 |
| RELINFRA | 11,111 | 9% | 657,721 | 13% | 15% | 415,652 | 466 | 467 | 5.2% | 5.3% | 1.2 |
| TATACHEM | 7,901 | 7% | 483,700 | 54% | 53% | 285,811 | 732 | 735 | 0.9% | 0.8% | 2.9 |
| JUSTDIAL | 3,541 | 7% | 182,803 | 10% | 8% | 59,939 | 498 | 500 | 0.2% | 0.5% | 2.2 |
| NATIONALUM | 42,856 | 6% | 7,053,287 | 47% | 59% | 4,050,581 | 82 | 82 | 3.7% | 3.8% | 0.3 |
| JINDALSTEL | 36,549 | 4% | 2,082,460 | 15% | 14% | 964,795 | 185 | 185 | 2.9% | 2.8% | 0.3 |
| ONGC | 46,369 | 3% | 3,605,765 | 38% | 54% | 987,803 | 188 | 188 | 1.4% | 1.6% | 0.4 |

Increasing OI, Increasing Delivery Qty & Decreasing Price, (Open Interest in '000 Shares)

| Symbol | Total OI | | Del Qty Cash Market | | Prev % Del. | Increase in Del Qty | Spot (₹) | Fut (₹) | Spot Chg (%) | Fut Chg (%) | Prem / Disc |
|-----------|----------|--------|---------------------|--------|-------------|---------------------|----------|---------|--------------|-------------|-------------|
| | 20-Dec | % Chg. | 20-Dec | % Del. | | | | | | | |
| MCX | 2,750 | 12% | 377,980 | 62% | 47% | 121,646 | 963 | 967 | -0.5% | 0.1% | 4.2 |
| BANKINDIA | 17,868 | 9% | 564,761 | 11% | 12% | 339,388 | 174 | 175 | -3.7% | -4.0% | 0.4 |
| GRASIM | 4,409 | 6% | 680,127 | 69% | 55% | 185,743 | 1123 | 1128 | -1.5% | -0.9% | 4.5 |
| KSCL | 4,257 | 5% | 396,419 | 44% | 18% | 303,215 | 551 | 552 | -0.5% | -0.6% | 1.1 |
| ITC | 93,770 | 4% | 5,415,009 | 70% | 57% | 1,750,963 | 263 | 264 | -0.3% | -0.3% | 1.0 |
| SREINFRA | 16,255 | 4% | 976,337 | 53% | 34% | 626,229 | 97 | 98 | -0.1% | 0.3% | 0.4 |
| DISHTV | 38,388 | 4% | 3,165,596 | 49% | 33% | 1,667,452 | 80 | 80 | -0.1% | 0.1% | 0.4 |
| HDFCBANK | 23,064 | 3% | 1,350,205 | 55% | 53% | 664,032 | 1868 | 1873 | -1.0% | -0.4% | 5.0 |
| NBCC | 10,746 | 2% | 1,268,393 | 45% | 41% | 706,493 | 253 | 254 | -0.2% | 0.4% | 1.0 |
| MGL | 1,215 | 2% | 68,647 | 37% | 38% | 15,159 | 1115 | 1118 | -1.5% | -1.7% | 3.3 |

Corporate News

- The Lloyd's Franchise Board has granted approval of **General Insurance Corporation of India's (GIC Re)** application to create a new Syndicate at Lloyd's.
- **IVRCL** has entered into Share Purchase Agreement (SPA) with Cube Highways and Infrastructure (Cube) for sale of the entire stake in two subsidiary companies Viz., Salem Tollways (STL) and Kumarapalayam Tollways (KTL). The completion of transaction and payment of consideration is contingent upon fulfilment of certain customary approvals from all concerned authorities and lenders of STL, KTL and IVRCL.
- **Omkar Speciality Chemicals** has renewed patent for process for terminal dihaloalkane on December 16, 2017. This will keep the patent in force till June 7, 2018. The Next renewal due date is on or before June 7, 2018.
- **Shriram Transport Finance** has raised Rs 10 crore on private placement basis. The Allotment Committee - NCDs of the Company in its meeting held on December 20, 2017, approved and allotted 100 Unsecured Redeemable Rated Non-Convertible Subordinated Debt of face value of Rs 10 lakh each, aggregating to Rs 10 crore.
- **Future Enterprises** has raised Rs 150 crore on private placement basis. The Committee of Directors of the company at their meeting held on December 20, 2017, considered, approved and allotted 600, 9.25% Secured Redeemable Non-Convertible Debentures (NCDs) of Rs 10 lakh each (NCD Series XIX - A) aggregating to Rs 60 crore and 900, 9.25% Secured Redeemable Non-Convertible Debentures (NCDs) of Rs 10 lakh each, (NCD Series XIX - B) aggregating to Rs 90 crore.
- **Religare Enterprises** has entered into a binding term sheet with the **Edelweiss group** on December 19, 2017 to sell its interests in its retail broking business subject to necessary approvals.
- **Mahindra CIE Automotive** has received National Company Law Tribunal's (NCLT) approval for the Scheme of Amalgamation of Mahindra Forgings Global (MFGL), Mahindra Forgings International (MFIL), Mahindra Gears & Transmissions (MGTPPL) and Crest Geartech (Crest) with the company, on December 13, 2017.
- **Nestle India** in association with the Ministry of Food Processing Industries (MOFPI) and National Association of Street Vendors of India (NASVI) has launched 'Project Serve Safe Food' in New Delhi to train street food vendors on health, hygiene, safe food handling, waste disposal and entrepreneurship. The programme has been rolled out in a phased manner by Nestle India with the first leg being launched in Goa in November 2016 followed by Rajasthan, Uttar Pradesh and Kerala conducting, training programmes for over 4000 street food vendors.
- **Urja Global** has received an approval to issue up to 2,65,44,000 (approximately) Compulsorily Convertible Preference Shares (CCPS) of Rs 1 each at a premium of Rs 99 each for an aggregate consideration of up to Rs 265.44 crore (approximately) into one or more tranche(s) to MK STAR Development SDN BHD by way of a preferential allotment on private placement basis. The board of directors at their meeting held on December 20, 2017, has approved for the same.
- **Satin Creditcare Network** and its promoters have entered into three investment agreements on December 19, 2017. The first investment agreement is between the company, its promoters and Kora Investments I LLC (Kora). The second investment agreement is between the company, its promoters and Nordic Microfinance Initiative Fund III KS (NMI) and third investment agreement is between the company, its promoters and IndusInd Bank (IndusInd)
- **Havells India's** well-known brand – Standard will strengthen its consumer product portfolio and double its revenues from the East in next 3-4 years. As part of the strategy, the company has unveiled a premium range of technologically advanced and aesthetically designed Water Heaters.
- **Dwarikesh Sugar Industries** has issued Commercial papers (CPs) of Rs 25 crore on December 20, 2017. The said CPs offer interest rate of 7.5% per annum and date of maturity is February 19, 2018.
- **JSW Steel** has commenced the national roll-out of JSW Everglow. JSW Everglow is a colour-coated steel product that aims to provide beautiful and innovative roofing and wall solutions for modern India.

- **Cholamandalam Investment** and Finance Company has received an approval for setting up of a Housing Finance Company (HFC) as a subsidiary. The board of directors at its meeting held on December 20, 2017 has approved for the same. The board also approved necessary authorizations to make an application to National Housing Board and do the needful in this connection.
- **Steel Authority of India (SAIL)** has approved voluntary retirement of total 1,269 employees under VRS - 2007 scheme. The one time financial implication for the scheme works out to be around Rs 254 crore (VR Compensation), with envisaged savings of around Rs 127 crore per annum for separation of 1,269 employees through VRS - 2017.
- **Havells India** has redeemed the Commercial Papers issued on September 19, 2017 to UTI Mutual Fund, for an amount of Rs 150 crore on December 19, 2017.
- **Saurashtra Cement** is planning to take annual maintenance shutdown of its Kiln and all the downstream equipment situated at its Factory Premises at Ranavav in Gujarat, tentatively from January 8, 2018. This maintenance shutdown is planned for about 20 days and will depend on the conditions of the machineries found during the inspection. However, cement grinding and cement packing Sections will continue to operate meeting all the cement dispatch, requirement. Hence there will be no impact upon the sales volume.
- **Yes Bank** has joined hands with European Investment Bank, a long-term lending institution of the European Union, for a \$400 million fund for renewable energy projects in India over 15 years. The European bank will contribute half of the fund with the rest coming from Yes Bank, project promoters and other financial institutions.
- **Veer Energy & Infrastructure** has received an order from well-known chain of school group having schools in Gujarat and Maharashtra for rooftop solar panel installation on their Schools. This installation of rooftop solar project, school would be saving approximately 30% of their power cost. The company is eyeing on this cost saving advantage as the big opening for the solar rooftop industry.
- **Starlite Components** is set to launch new range of home and office automation products and intends to increase its manufacturing capacities, post favorable government policy change. The company is launching a new range of home and office automation products at an aggressive price range in the coming (fourth) quarter.
- **HDFC Bank** has received an approval for raising funds aggregating up to Rs 24,000 crore. The board of directors at its meeting held on December 20, 2017 has approved the same.
- **Ramco Systems'** Global Tax Engine is configured to address UAE VAT, which is one of the biggest tax reforms being introduced in the Gulf nation. Ramco's Finance and Accounting Suite will offer clients' a VAT-ready application to manage the new tax regime.
- **Bharti Airtel** has received an approval for composite scheme of arrangement between Tata Teleservices, Bharti Airtel and Bharti Hexacom and their respective shareholders and creditors. The Board of Directors of the company in its meeting held on December 19, 2017, has approved the same.
- **Strides Shasun's** wholly owned subsidiary Strides Pharma Asia, Singapore has entered into definitive agreements with Trinity Pharma Proprietary, South Africa for acquisition of controlling stake in Trinity. Under the terms of the agreement, Strides Pharma Asia will acquire 55% stake in Trinity for a cash consideration of South African Rand 55 Million.
- The Department of Public Enterprises (DPE), Government of India (GoI) has assigned an 'EXCELLENT' Rating to **Mangalore Refinery and Petrochemicals (MRPL)**, a Schedule 'A' CPSE for MoU Evaluation, 2016-17.
- **Amara Raja Batteries (ARBL)** has commissioned its Two-Wheeler Battery Plant at the Amara Raja Growth Corridor in Chittoor, Andhra Pradesh.
- **Nitin Spinners** has received an approval for the issuance of 10,00,290 Equity Shares at a price of Rs 120.50 per Equity Share aggregating to Rs 12.05 crore to Ratan Lal Nolkli, Dinesh Nolkha, Nitin Nolkha and Redial Trading and Investment (the Promoters). The Securities Issuance Committee (the Committee) of the Company at its meeting held on December 19, 2017, given approval for the same.

- Matrimony.com has received Rs 12.82 crore from Murugavel Janakiraman, Promoter & Managing Director. The company received the amount on December 18, a year before it becomes due, towards voluntary contribution of \$2 million as per the terms of agreement dated December 21, 2015 inter se between defendants of the litigation in the US.
- Tata Motors' mini-truck with 65% market share 'Ace' has crossed the 2-million-milestone since its launch 12 years ago. The Ace platform since the launch in 2005 has so far rolled out 15 variants, based on engine type, engine power and body configurations.
- Morepen Laboratories has received approval from United States Food and Drug Administration (USFDA) for Montelukast Sodium, a bulk drug / API to sell in the US market. This gives Morepen an entry into the Rs 2000 crore US market for Montelukast. The first commercial orders for the bulk drug are expected in Q2 of FY 2018-19.
- Jet Airways has reported the Passenger Load Factor (PLF) of 87.3% during the month of November this year. The company has reported the PLF of 80.5% during the month of October this year.
- Dewan Housing Finance Corporation (DHFL) has proposed to issue secured redeemable non-convertible debentures (NCDs) amounting to Rs 75 crore including a greenshoe option of upto Rs 300 crore on private placement basis, pursuant to special resolution passed by the shareholders of the company at the 33rd annual general meeting held on July 21, 2017.
- The Competition Commission of India (CCI) has approved the scheme of amalgamation between IndusInd Bank and Bharat Financial Inclusion. The trade regulator intimated that the commission in its meeting considered the proposed combination and approved the same.
- Tata Teleservices Maharashtra (TTML) has reportedly sought a waiver of its payment dues from its lenders. The company has applied for the waiver of the testing of the financial covenants, which is under consideration by the lenders.
- Vedanta has received an approval to raise up to Rs 500 crore this week through an issue of securities on private placement basis.
- New Delhi Television (NDTV) is considering reduction in the workforce by up to 25 percent as part of internal restructuring exercise to focus on the core business. The company had initiated a turnaround plan to bring down costs and improve profitability. A part of this plan was implemented in the last quarter and included its much-noted move to new technologies including mobile journalism.
- Indian Bank has received an approval to raise up to Rs 7,000 crore through various means, including a follow on public offer (FPO), in the current fiscal and the following years.
- Edelweiss Financial Services' wholly owned subsidiary Edelweiss Wealth Management is planning to acquire Religare's securities business, which includes securities and commodities broking, and depository participant services.
- ICICI Prudential Mutual Fund has bought 22,59,790 shares of Ashiana Housing at Rs 157 per share on the NSE on December 19, 2017. However, Jwalamukhi Investment Holdings has sold 26,42,587 shares at Rs 157.03 per share on the same day.
- Serum Institute Of India has sold 7,05,652 shares of Orchid Pharma at Rs 19.37 per share on the NSE on December 19, 2017.
- Tata Steel has received an approval for issuance of equity and equity linked instruments including ordinary shares of the company by way of a rights issue to the existing shareholders of the company on the record date for an amount not exceeding Rs 12,800 crore in accordance with the Securities and Exchange Board of India Regulations, 2009, as amended and other applicable laws. The board of directors at its meeting held on December 18, 2017 has approved the same.
- The Competition Commission of India (CCI) has approved the scheme of amalgamation between IndusInd Bank and Bharat Financial Inclusion. The trade regulator intimated that the commission in its meeting considered the proposed combination and approved the same.
- Ashok Leyland has launched BS-IV emission norms-compliant 'Captain Haulage' and '3718 Plus' trucks with iEGR engines. The new vehicles also come with frontal crash protection, a feature that helps the trucks to absorb the impact of a head-on collision, thereby keeping the occupants of the vehicle safe in the eventuality of any untoward incident.

- **Coal India** has received an approval for introduction of Evacuation Facility Charges at Rs 50 per tonne for despatch of coal on all despatches except despatch through rapid loading arrangement. This will come into force with immediate effect. The board of directors at its meeting held on December 19, 2017 has approved for the same.
- **Max India's** equal joint venture (JV) with Life Healthcare (South Africa) - Max Healthcare Institute has resumed its operations at Max Hospital, Shalimar Bagh, New Delhi from December 20, 2017, following a stay order issued by the appropriate Appellate Authority to whom an appeal was made.
- **Aditya Birla Capital's** subsidiary - Aditya Birla Finance (ABFL) has entered into a strategic partnership with an app-based credit line 'MoneyTap'. This partnership will allow MoneyTap users to avail credit from ABFL. The partnership is in line with ABFL's commitment to providing easy financing to customers through digital channels.
- **Coal India** has received an approval for introduction of Evacuation Facility Charges at Rs 50 per tonne for despatch of coal on all despatches except despatch through rapid loading arrangement. This will come into force with immediate effect. The board of directors at its meeting held on December 19, 2017 has approved for the same.
- **Info Edge (India)** through its wholly-owned subsidiary has invested about Rs 12.50 crore in International Educational Gateway (Univarsity). As part of the company's strategic investments, the acquisition would help the company to diversify its presence into a new line of business within the internet service industry.
- **Tata Steel** has received an approval for next phase of expansion of capacity in Kalinganagar by 5 million tons per annum (MTPA) from 3 MTPA to 8 MTPA. This step has been taken following the successful implementation of the Phase I of the Kalinganagar Project in Odisha. The board of directors at its meeting held on December 18, 2017 has approved for the same.

Economy

➤ **Manufacturing outlook slightly less optimistic in Q3: FICCI Survey**

Pointing to factors like rupee appreciation, subdued demands along with issues related to Goods and Services Tax (GST) regime, Federation of Indian Chambers of Commerce and Industry (FICCI) in its latest quarterly survey has said that manufacturing sector outlook is slightly less optimistic in third quarter of the current fiscal year (Q3).

It reported that overall the capacity utilization in manufacturing remains low. The average capacity utilization for the manufacturing sector is about 75% for Q-2 2017-18 as reported in the survey which is similar to that of Q-1 2017-18. While, inventory situation hasn't changed much, with 90% of the participants in Q-2 (July- September 2017-18) as compared to 92% in previous two quarters maintaining either more or same average levels of inventory.

As per the survey, percentage of respondents expecting higher production has fallen to 47% in Q3 from 50% in Q-2, while respondents expecting lower production come down to 15% in Q3 from 18% as reported in the previous quarter. Besides, the report also said that demand will remain subdued as percentage of respondents expecting higher order books also came down to 42% in Q3 as against 47% in Q2.

The survey which assessed the expectations of manufacturers of twelve major sectors, also found that appreciation of rupee to keep exports outlook less optimistic in Q3, while the most of the companies may also hire less workforce in next three months. However, FICCI Survey expects higher growth for Auto, Capital Goods, Metal and Metal Products in third quarter, while lower growth for Cement and Ceramics, Food Products, Leather & Footwear and Textiles & Technical Textiles sector.

➤ **Cement firms' operating profit may fall due to hike in petcoke import duty: Ind-Ra**

India Ratings and Research (Ind-Ra) in its latest report has said that the operating profits of cement companies in India, which use a high proportion of pet coke, may fall by around one percent, following the government's decision to hike the import duty on petcoke from the current 2.5 percent to 10 percent. Besides, it pointed out that the increase in import duty will also result in a rise in power and fuel cost per metric tonne to Rs 5-7 per bag.

The rating agency has noted that the hike in import duty was announced after the Supreme Court decided to lift the ban on usage of pet coke on December 13, 2017, giving some relief to the cement companies. It also noted that the Supreme Court allowed the cement industry to use petroleum coke as a feedstock which had been banned last month in a bid to clean up the air pollution. Adding further, it said that while issuing the exemption order for cement and limestone industries, the apex court asked the government to frame guidelines for the use of petcoke.

Ind-Ra further said that the cement manufacturers may resort to coal imports due to low domestic availability. It noted that cement manufacturers prefer using pet coke, as it contains high calorific value (7,500-8,500Kcal/kg), to non-coking coal (2,200-7,000Kcal/kg). Total pet coke consumption in India rose by 34 percent in October 2017 to 2 million metric tonnes as compared with the level recorded for October 2015. Of the total pet coke consumed in the country during FY17-1HFY18, about 50 percent was sourced domestically and the remaining through imports. According to its assessment, 35 percent of the total pet coke imports were consumed by the cement industry.

➤ **Capital raising by PSBs credit positive: Moody's**

Global rating agency, Moody's Investors Service in its Credit Outlook article, has stated that capital raising by a number of public sector banks (PSBs), including Punjab National Bank (PNB) and Union Bank of India (UBI), is credit positive, as it will improve their loss absorbing capabilities. Apart from this, it noted that the capital raising by PSBs' signals improved access to the equity capital markets and reduces their dependence on capital infusion from the government.

According to the report, the inability of most of these banks to access the equity capital markets has also been a key constraint on their capital levels. It also observed that the share prices of most PSBs that they rate improved substantially after the Union government unveiled Rs 2.11 lakh crore recapitalisation plan over two years for the country's 21 PSBs. It also mentioned that recently, Punjab National Bank and Union Bank of India raised Rs 5,000 crore and Rs 2,000 crore through qualified institutional placement to fund expansion plan. Besides, Syndicate Bank raised Rs 1,150 crore.

On a pro forma basis, the rating agency has said that the capital raise will add about 100 basis points to PNBs Common Equity Tier 1 (CET1) ratio, which was 8.1 per cent as of September 2017. It added that UBI and Syndicate each will add 60-70 basis points to their CET1 ratios, which were 7 percent and 7.2 percent, respectively, as of September 2017.

➤ **Govt in favour of bringing petro-products under GST on consensus among states: FM**

Supporting the idea of bringing petroleum products such as petrol, diesel and LPG (cooking gas) under the ambit of Goods and Services Tax (GST) regime, Finance Minister Arun Jaitley has said that the government is in favour of this idea, but they are waiting for a consensus from the state governments in this respect. The minister expressed hope that a consensus will be reached among the states to bring petroleum under GST. At present, different petroleum products are taxed differently across states.

Jaitley said 'The constitution amendment which has been passed and ratified by state assemblies have kept petroleum and petroleum products as part of the GST, but a decision to levy the GST on petroleum can be taken only after the GST council takes a decision. We don't need to amend any law if petroleum products are to be brought into the GST, but only after the council takes a decision is when it will be introduced.'

Reacting to the charge that petrol and diesel prices were not coming down in line with global prices, Finance Minister said it has to be kept in mind that a large number of duties on these products were imposed by the states. He added that on the Centre's advice, a large number of states had brought down these taxes but the UPA (Congress and its allies) states did not do so. On tax collection from GST, he said that there is continuous progress and the states are being paid according to the legislation.

CNX Nifty



Technical View

Nifty Spot Daily (10444.20) :- Nifty opened around 10490 (open 10494) but saw some selling pressure as it made a new life high and closed weak but above support 10430. Support shifted to 10410 and below it 10388-10351-10321. Some selling pressure was seen across Nifty components. Now till 10494 is not taken out expect some correction towards lower support.

Bank Nifty for the second day was not able to hold 25700 and retraced towards 25521. Today is weekly expire so lower support to watch is 25441-25205 and below it support 25044. Higher side levels to watch 25601-25681-25700 above it will rally towards 25841-25921.

PIVOT POINTS

| Scrip Name | CMP | RB2 | RB1 | PP | SB1 | SB2 |
|------------|--------|--------|--------|--------|--------|--------|
| ACC | 1,727 | 1,756 | 1,741 | 1,729 | 1,717 | 1,703 |
| APOLLOTYRE | 260 | 267 | 263 | 260 | 257 | 254 |
| ASHOKLEY | 118 | 121 | 120 | 118 | 117 | 115 |
| AXISBANK | 555 | 566 | 559 | 554 | 548 | 541 |
| BANKBARODA | 167 | 170 | 168 | 167 | 166 | 164 |
| BATAINDIA | 750 | 774 | 759 | 747 | 735 | 720 |
| BEML | 1,567 | 1,629 | 1,599 | 1,574 | 1,550 | 1,519 |
| BERGEPAIN | 255 | 263 | 259 | 256 | 252 | 248 |
| BHARATFIN | 1,002 | 1,043 | 1,024 | 1,008 | 993 | 974 |
| BHARATFORG | 731 | 748 | 739 | 733 | 726 | 717 |
| BOSCHLTD | 19,844 | 20,437 | 20,136 | 19,892 | 19,649 | 19,348 |
| BPCL | 532 | 542 | 536 | 531 | 526 | 520 |
| BRITANNIA | 4,745 | 4,819 | 4,777 | 4,743 | 4,709 | 4,667 |
| CANFINHOME | 475 | 493 | 485 | 477 | 470 | 461 |
| CGPOWER | 88 | 91 | 89 | 88 | 86 | 84 |
| ADANIPOWER | 404 | 415 | 409 | 404 | 400 | 394 |
| ADANIPOWER | 36 | 37 | 36 | 36 | 35 | 34 |
| ALBK | 74 | 75 | 74 | 74 | 73 | 72 |
| CHENNPETRO | 429 | 444 | 434 | 427 | 420 | 410 |
| AMARAJABAT | 833 | 871 | 849 | 831 | 814 | 792 |
| APOLLOHOSP | 1,174 | 1,208 | 1,191 | 1,178 | 1,164 | 1,147 |
| ARVIND | 455 | 477 | 462 | 450 | 438 | 423 |
| CHOLAFIN | 1,300 | 1,328 | 1,309 | 1,295 | 1,280 | 1,262 |
| CIPLA | 601 | 621 | 611 | 603 | 595 | 585 |
| ASIANPAINT | 1,136 | 1,158 | 1,145 | 1,134 | 1,124 | 1,111 |
| AUOPHARMA | 688 | 707 | 696 | 688 | 680 | 669 |
| BAJFINANCE | 1,770 | 1,817 | 1,790 | 1,768 | 1,747 | 1,720 |
| BALRAMCHIN | 145 | 152 | 149 | 146 | 143 | 139 |
| BANKINDIA | 174 | 188 | 181 | 175 | 170 | 163 |
| COLPAL | 1,083 | 1,112 | 1,095 | 1,081 | 1,067 | 1,050 |
| BHEL | 90 | 92 | 91 | 90 | 90 | 89 |
| CUMMINSIND | 872 | 892 | 880 | 870 | 861 | 848 |
| DALMIABHA | 3,239 | 3,319 | 3,279 | 3,246 | 3,213 | 3,173 |
| CADILAHC | 419 | 432 | 425 | 420 | 414 | 407 |
| CAPF | 691 | 713 | 699 | 689 | 678 | 665 |
| CASTROLIND | 419 | 430 | 425 | 421 | 416 | 411 |
| CENTURYTEX | 1,386 | 1,456 | 1,412 | 1,376 | 1,340 | 1,296 |
| CESC | 1,008 | 1,022 | 1,015 | 1,010 | 1,004 | 997 |
| DCBBANK | 194 | 201 | 198 | 195 | 192 | 188 |

| Scrip Name | CMP | RB2 | RB1 | PP | SB1 | SB2 |
|------------|--------|--------|--------|--------|--------|--------|
| COALINDIA | 269 | 275 | 272 | 270 | 267 | 265 |
| DLF | 245 | 264 | 252 | 243 | 233 | 221 |
| CONCOR | 1,350 | 1,378 | 1,362 | 1,350 | 1,338 | 1,322 |
| ADANIENIT | 161 | 168 | 164 | 161 | 157 | 153 |
| DRREDDY | 2,356 | 2,429 | 2,395 | 2,367 | 2,340 | 2,305 |
| DISHTV | 80 | 82 | 81 | 80 | 79 | 78 |
| EICHERMOT | 30,175 | 31,841 | 31,027 | 30,369 | 29,711 | 28,897 |
| ENGINERSIN | 191 | 197 | 194 | 192 | 190 | 187 |
| EQUITAS | 144 | 149 | 146 | 143 | 141 | 137 |
| EXIDEIND | 215 | 222 | 219 | 216 | 213 | 209 |
| FEDERALBNK | 108 | 112 | 110 | 109 | 107 | 106 |
| GODFRYPHLP | 985 | 1,003 | 994 | 986 | 979 | 969 |
| GODREJCP | 984 | 1,009 | 996 | 986 | 975 | 963 |
| GODREJIND | 608 | 623 | 614 | 606 | 598 | 589 |
| HAVELLS | 559 | 572 | 563 | 556 | 549 | 540 |
| HEROMOTOCO | 3,749 | 3,882 | 3,807 | 3,746 | 3,686 | 3,611 |
| HINDALCO | 258 | 270 | 263 | 257 | 251 | 243 |
| AMBUJACEM | 267 | 276 | 272 | 269 | 266 | 262 |
| HINDPETRO | 431 | 444 | 437 | 432 | 427 | 421 |
| HINDZINC | 304 | 312 | 307 | 303 | 300 | 295 |
| ESCORTS | 737 | 762 | 747 | 735 | 723 | 708 |
| IBREALEST | 218 | 232 | 223 | 215 | 208 | 198 |
| IBULHSGFIN | 1,195 | 1,217 | 1,206 | 1,197 | 1,188 | 1,177 |
| ANDHRABANK | 60 | 61 | 61 | 61 | 60 | 60 |
| ICIL | 116 | 121 | 118 | 116 | 114 | 111 |
| IDFC | 59 | 60 | 59 | 59 | 58 | 58 |
| IGL | 328 | 338 | 333 | 329 | 324 | 319 |
| FORTIS | 141 | 151 | 144 | 139 | 133 | 127 |
| INDIACEM | 179 | 191 | 183 | 177 | 170 | 162 |
| INDIGO | 1,166 | 1,191 | 1,176 | 1,164 | 1,152 | 1,137 |
| GLENMARK | 558 | 584 | 568 | 554 | 541 | 525 |
| INDUSINDBK | 1,661 | 1,701 | 1,682 | 1,666 | 1,650 | 1,630 |
| INFIBEAM | 164 | 169 | 166 | 164 | 162 | 160 |
| INFY | 1,016 | 1,036 | 1,023 | 1,012 | 1,001 | 987 |
| IOC | 410 | 418 | 414 | 411 | 407 | 403 |
| GRASIM | 1,123 | 1,148 | 1,136 | 1,126 | 1,117 | 1,104 |
| ITC | 263 | 266 | 265 | 264 | 262 | 261 |
| HCLTECH | 870 | 885 | 876 | 870 | 863 | 854 |
| JETAIRWAYS | 738 | 780 | 753 | 732 | 710 | 684 |
| JINDALSTEL | 185 | 198 | 190 | 184 | 177 | 169 |

| Scrip Name | CMP | RB2 | RB1 | PP | SB1 | SB2 |
|------------|--------|--------|--------|--------|--------|--------|
| HDFC | 1,694 | 1,740 | 1,718 | 1,701 | 1,683 | 1,662 |
| HEXAWARE | 325 | 338 | 331 | 325 | 320 | 313 |
| JSWENERGY | 84 | 89 | 86 | 83 | 81 | 78 |
| BAJAJFINSV | 5,313 | 5,403 | 5,351 | 5,308 | 5,265 | 5,213 |
| JSWSTEEL | 262 | 272 | 266 | 261 | 256 | 250 |
| JUBLFOOD | 1,781 | 1,813 | 1,794 | 1,779 | 1,764 | 1,745 |
| JUSTDIAL | 498 | 514 | 506 | 500 | 494 | 486 |
| ICICIBANK | 316 | 324 | 319 | 315 | 311 | 306 |
| KAJARIACER | 712 | 726 | 719 | 713 | 708 | 701 |
| KPIT | 172 | 182 | 177 | 173 | 169 | 165 |
| KSCL | 551 | 575 | 564 | 554 | 544 | 532 |
| KTKBANK | 151 | 156 | 154 | 152 | 149 | 147 |
| L&TFH | 179 | 183 | 180 | 178 | 176 | 174 |
| LICHSGFIN | 570 | 578 | 574 | 570 | 566 | 561 |
| INFRATEL | 364 | 370 | 367 | 364 | 362 | 359 |
| LT | 1,233 | 1,271 | 1,247 | 1,227 | 1,208 | 1,184 |
| LUPIN | 874 | 911 | 891 | 875 | 860 | 840 |
| BIOCON | 529 | 553 | 541 | 531 | 521 | 509 |
| M&M | 1,542 | 1,602 | 1,572 | 1,549 | 1,525 | 1,496 |
| M&MFIN | 479 | 504 | 491 | 480 | 468 | 455 |
| MARUTI | 9,734 | 10,219 | 9,993 | 9,810 | 9,627 | 9,401 |
| MCDOWELL-N | 3,510 | 3,627 | 3,551 | 3,489 | 3,428 | 3,352 |
| MOTHERSUMI | 386 | 404 | 395 | 389 | 382 | 373 |
| KOTAKBANK | 1,013 | 1,033 | 1,023 | 1,014 | 1,006 | 995 |
| MRF | 68,914 | 70,776 | 69,898 | 69,188 | 68,478 | 67,600 |
| MFSL | 575 | 598 | 584 | 573 | 562 | 549 |
| NCC | 129 | 138 | 132 | 128 | 123 | 117 |
| CANBK | 366 | 379 | 372 | 367 | 362 | 355 |
| NTPC | 178 | 183 | 181 | 179 | 177 | 175 |
| OIL | 354 | 362 | 358 | 355 | 351 | 347 |
| DABUR | 351 | 360 | 354 | 350 | 345 | 340 |
| MRPL | 124 | 128 | 126 | 125 | 123 | 121 |
| MUTHOOTFIN | 445 | 457 | 451 | 445 | 440 | 433 |
| NBCC | 253 | 263 | 258 | 255 | 251 | 247 |
| PAGEIND | 24,643 | 26,405 | 25,561 | 24,879 | 24,196 | 23,353 |
| DHFL | 607 | 640 | 625 | 612 | 599 | 583 |
| NESTLEIND | 7,945 | 8,086 | 8,010 | 7,948 | 7,886 | 7,810 |
| NIITTECH | 640 | 664 | 649 | 636 | 623 | 607 |
| PEL | 2,853 | 2,929 | 2,892 | 2,863 | 2,833 | 2,797 |
| PETRONET | 251 | 259 | 255 | 252 | 249 | 245 |
| PIDILITIND | 890 | 913 | 899 | 888 | 877 | 864 |
| PCJEWELLER | 446 | 468 | 457 | 448 | 439 | 428 |

| Scrip Name | CMP | RB2 | RB1 | PP | SB1 | SB2 |
|------------|--------|--------|--------|--------|--------|--------|
| POWERGRID | 203 | 207 | 204 | 202 | 200 | 197 |
| RAYMOND | 1,023 | 1,060 | 1,042 | 1,028 | 1,013 | 995 |
| PFC | 121 | 123 | 122 | 121 | 120 | 119 |
| RBLBANK | 516 | 531 | 524 | 518 | 512 | 505 |
| PNB | 171 | 176 | 173 | 171 | 169 | 166 |
| GSFC | 147 | 152 | 149 | 147 | 145 | 142 |
| RELCAPITAL | 455 | 509 | 475 | 448 | 420 | 386 |
| HDFCBANK | 1,868 | 1,933 | 1,903 | 1,878 | 1,854 | 1,824 |
| HDIL | 56 | 61 | 58 | 55 | 53 | 50 |
| HINDUNILVR | 1,363 | 1,402 | 1,376 | 1,355 | 1,333 | 1,307 |
| RELIANCE | 918 | 935 | 927 | 921 | 914 | 906 |
| IDBI | 59 | 60 | 59 | 59 | 58 | 57 |
| SAIL | 85 | 88 | 86 | 84 | 83 | 81 |
| SHREECEM | 17,805 | 18,068 | 17,920 | 17,800 | 17,680 | 17,532 |
| PTC | 115 | 119 | 116 | 114 | 112 | 109 |
| SIEMENS | 1,193 | 1,220 | 1,207 | 1,197 | 1,186 | 1,173 |
| RAMCOCEM | 809 | 944 | 855 | 783 | 711 | 622 |
| SINTEX | 23 | 25 | 24 | 23 | 23 | 22 |
| IFCI | 24 | 25 | 24 | 24 | 23 | 23 |
| SBIN | 318 | 321 | 319 | 318 | 316 | 314 |
| SOUTHBANK | 32 | 33 | 32 | 32 | 31 | 31 |
| SRF | 1,917 | 1,974 | 1,947 | 1,925 | 1,903 | 1,876 |
| INDIANB | 392 | 406 | 399 | 394 | 388 | 381 |
| SRTRANSFIN | 1,435 | 1,488 | 1,463 | 1,443 | 1,422 | 1,397 |
| SUNPHARMA | 527 | 538 | 533 | 528 | 524 | 519 |
| TATACHEM | 732 | 753 | 742 | 733 | 724 | 712 |
| TATAGLOBAL | 301 | 309 | 305 | 301 | 297 | 292 |
| TATAMTRDVR | 238 | 247 | 241 | 237 | 232 | 226 |
| TATASTEEL | 703 | 738 | 719 | 704 | 688 | 669 |
| IRB | 233 | 245 | 238 | 231 | 225 | 217 |
| TITAN | 863 | 880 | 872 | 865 | 859 | 851 |
| TORNTPOWER | 269 | 279 | 273 | 269 | 264 | 259 |
| TV18BRDCST | 59 | 63 | 60 | 58 | 56 | 54 |
| TVSMOTOR | 778 | 803 | 792 | 782 | 773 | 762 |
| UNIONBANK | 148 | 153 | 150 | 149 | 147 | 145 |
| UPL | 737 | 753 | 745 | 738 | 732 | 723 |
| VEDL | 317 | 325 | 320 | 317 | 313 | 308 |
| VGUARD | 231 | 235 | 233 | 231 | 230 | 228 |
| STAR | 814 | 853 | 830 | 811 | 793 | 770 |
| VOLTAS | 638 | 653 | 645 | 638 | 631 | 623 |
| YESBANK | 312 | 316 | 314 | 312 | 310 | 307 |
| SUNTV | 937 | 970 | 952 | 937 | 922 | 904 |

| Scrip Name | CMP | RB2 | RB1 | PP | SB1 | SB2 |
|------------|-------|-------|-------|-------|-------|-------|
| SUZLON | 14 | 15 | 15 | 14 | 14 | 13 |
| MARICO | 319 | 330 | 323 | 318 | 313 | 306 |
| ZEEL | 581 | 592 | 586 | 581 | 576 | 570 |
| TATAMOTORS | 423 | 435 | 428 | 423 | 418 | 411 |
| TATAPOWER | 91 | 93 | 92 | 91 | 90 | 89 |
| AJANTPHARM | 1,466 | 1,507 | 1,486 | 1,470 | 1,453 | 1,432 |
| TECHM | 493 | 502 | 497 | 493 | 489 | 484 |
| TORNTPHARM | 1,363 | 1,409 | 1,384 | 1,364 | 1,345 | 1,320 |
| MGL | 1,115 | 1,155 | 1,136 | 1,120 | 1,104 | 1,084 |
| BAJAJ-AUTO | 3,301 | 3,401 | 3,347 | 3,303 | 3,260 | 3,205 |
| BALKRISIND | 2,509 | 2,595 | 2,552 | 2,516 | 2,481 | 2,437 |
| CEATLTD | 1,841 | 1,890 | 1,865 | 1,845 | 1,825 | 1,801 |
| ONGC | 188 | 194 | 191 | 189 | 187 | 184 |
| HCC | 37 | 39 | 38 | 37 | 36 | 35 |
| ORIENTBANK | 123 | 125 | 124 | 123 | 122 | 120 |
| RELINFRA | 466 | 516 | 486 | 462 | 438 | 409 |
| BHARTIARTL | 529 | 552 | 541 | 532 | 523 | 512 |
| DIVISLAB | 1,060 | 1,085 | 1,072 | 1,061 | 1,050 | 1,036 |
| MCX | 963 | 982 | 972 | 964 | 956 | 946 |
| MINDTREE | 577 | 596 | 584 | 575 | 566 | 554 |
| GAIL | 499 | 519 | 510 | 502 | 494 | 485 |
| NMDC | 135 | 139 | 137 | 135 | 134 | 132 |
| SYNDIBANK | 84 | 88 | 86 | 85 | 83 | 82 |
| TATAELXSI | 960 | 999 | 974 | 954 | 934 | 909 |
| GRANULES | 128 | 131 | 129 | 128 | 127 | 125 |

| Scrip Name | CMP | RB2 | RB1 | PP | SB1 | SB2 |
|------------|-----|-----|-----|----|-----|-----|
|------------|-----|-----|-----|----|-----|-----|

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